

In re

Debtor - Produce Depot USA LLC

Case No. 1-22-40412

Reporting Period: 2/2 - 3/1/2022

BALANCE SHEET

| ASSETS | BOOK VALUE ON date |
|---------------------------------------------------------------|--------------------|
| CURRENT ASSETS | |
| Unrestricted Cash and Equivalents | |
| Restricted Cash and Cash Equivalents (see continuation sheet) | \$ - |
| Accounts Receivable (Net) | \$ - |
| Notes Receivable | \$ - |
| Prepaid Expenses | \$ - |
| Professional Retainers | \$ - |
| Other Current Assets (See Attached) | \$ - |
| TOTAL CURRENT ASSETS | \$ - |
| PROPERTY & EQUIPMENT | |
| Vehicles | |
| Machinery and Equipment | \$ - |
| Furniture, Fixtures and Office Equipment | \$ - |
| Leasehold Improvements | \$ - |
| Taxi Medallions | |
| Less: Accumulated Depreciation | \$ - |
| TOTAL PROPERTY & EQUIPMENT | \$ - |
| OTHER ASSETS | |
| Amounts due from Insiders* | \$ - |
| Other Assets (See Attached) | \$ - |
| TOTAL OTHER ASSETS | \$ - |
| TOTAL ASSETS | \$ - |

| LIABILITIES AND OWNER EQUITY | |
|-------------------------------------------------------------|-------------------|
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | |
| Accounts Payable | \$ - |
| Customer Deposits | \$ - |
| Taxes Payable (refer to FORM MOR-4) | \$ - |
| Notes Payable | \$ - |
| Rent / Leases - Building/Equipment | \$ - |
| Secured Debt / Adequate Protection Payments | \$ - |
| Professional Fees | \$ - |
| Amounts Due to Insiders* | \$ - |
| Other Post-petition Liabilities (See Attached) | \$ - |
| TOTAL POST-PETITION LIABILITIES | \$ - |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | |
| Secured Debt | |
| Priority Debt | \$ - |
| Unsecured Debt | \$ 1,660,488.00 |
| TOTAL PRE-PETITION LIABILITIES | \$ 1,660,488.00 |
| TOTAL LIABILITIES | \$ 1,660,488.00 |
| OWNERS' EQUITY | |
| Owner's Equity Account | \$ (1,660,488.00) |
| Retained Earnings - Pre-Petition | |
| Retained Earnings - Post-petition | \$ - |
| Adjustments to Owner Equity (See Attached) | |
| Net income | |
| Post-petition Contributions (See Attached) | |
| NET OWNERS' EQUITY | \$ (1,660,488.00) |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ - |

*"Insider" is defined in 11 U.S.C. Section 101(31).

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BALANCE SHEET - continuation section

| ASSETS | BOOK VALUE ON date |
|-----------------------------------|--------------------|
| Other Current Assets | |
| Inventory | \$ - |
| Security Deposit | \$ - |
| Prepaid Utilities | \$ - |
| | \$ - |
| | \$ - |
| Total Other Current Assets | \$ - |

| | |
|---------------------------|------|
| Other Assets | |
| | \$ - |
| | \$ - |
| | \$ - |
| | \$ - |
| Total Other Assets | \$ - |

| LIABILITIES AND OWNER EQUITY | BOOK VALUE ON date |
|----------------------------------------------|--------------------|
| Other Post-petition Liabilities | |
| Credit card liabilities | \$ - |
| | \$ - |
| | \$ - |
| | \$ - |
| Total Other Post-petition Liabilities | \$ - |

| | |
|--------------------------------------|------|
| Adjustments to Owner's Equity | |
| | \$ - |
| | \$ - |
| | \$ - |
| | \$ - |
| Adjustments to Owner's Equity | \$ - |

| | |
|------------------------------------------|------|
| Post-Petition Contributions | |
| | \$ - |
| | \$ - |
| | \$ - |
| | \$ - |
| Total Post-Petition Contributions | \$ - |